

Housing Construction Grant *Ex Gratia* Application

Retirement Villages

The South Australian Treasurer has approved an *ex gratia* scheme to extend the Housing Construction Grant (HCG) to **eligible new homes constructed as part of a retirement village** located in South Australia, where the HCG is otherwise payable.

The HCG is a grant of up to \$8500 available for eligible transactions (the purchase or building of a new home) between 15 October 2012 and 31 December 2013, up to a market value of \$450 000. Where the market value exceeds \$400 000 the HCG phases out at a rate of \$17 per \$100.

The owner of the land, on which the retirement village development is built, will be eligible to apply for an *ex gratia* payment in respect of each new home built in the retirement village where the buy-in-price for the new home is less than \$450 000.

Further information is available on the Housing Construction Grant page under the Grants & Concessions section on www.revenuesa.sa.gov.au or **Revenue Ruling FHOG004**.

refer to www.revenuesa.sa.gov.au for clarification of terms used in this form

SECTION 1: Applicant(s) Details

Number of Applicants

If more than two applicants (including trustees or companies) please complete and attach a 'HCG Annexure for more than two applicants' with this application.

Application by natural person(s) or on behalf of a trust

Applicant 1

Applicant 2

If the application is being made on behalf of a trust, please apply in the name of the trustee(s).

Title

Mr | Mrs | Ms | Miss | Dr

Mr | Mrs | Ms | Miss | Dr

First name

Middle name(s)

Surname

Name of trust(s) (if applicable)

Application by company(ies)

Company name

ACN

ABN

Company name

ACN

ABN

SECTION 2: Contact Details

Title

Mr | Mrs | Ms | Miss | Dr

Contact name

Position held*

e.g. director, company secretary, trustee

*Only required if contact person represents a company or trust

Postal Address

Suburb

State

Post Code

Contact Telephone Number

Email Address

SECTION 3: Property Details

Address of Property

Name of Retirement Village

Address

Suburb/Town

State

S

A

Postcode

5

Title details

Lot No. Plan No. Plan Type* Volume Folio

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* **CP** for Community Plan or **PS** for Plan of Subdivision.

SECTION 4: Evidence Required

The following evidence must be provided with your application in relation to each unit.

- Copy of the executed contract to build the new home.
- Evidence of Premium Fee or Buy in Price.
- Copy of first progress invoice for the laying of the foundations.
- Copy of Contract for Sale of land or Council Rates Notice.
- Any other evidence to support your application.

SECTION 5: Eligible Transaction Details

PLEASE NOTE: If you are applying for more than one unit, please copy the annexure and complete for additional units, or provide a written submission with details of the number and type of units and full details of building and completion dates, buy in price etc.

Unit Details

- You have entered into a contract to build or have commenced building* a *new home* as an owner builder **between 15 October 2012 and 31 December 2013** (inclusive).

Commencement of construction date*

* laying of foundations

- The construction was completed **within 18 months** of the construction commencing.

Construction completion date

NOTE: The construction completion date is the actual date the building was ready for occupation as a place of residence.

Buy in Price \$

OFFICE USE ONLY

HCG UIN

Date Lodged

 / /

All evidence sighted

Date Paid

 / /

Accepted Property Value

\$

Officer Signature

Date

 / /

SECTION 6: Payment Details

Name of financial institution and branch

Account name (e.g. John & Jane Citizen)

BSB Number (must have 6 numbers)

DO NOT include dashes or spaces

Account number (maximum of 9 numbers)

DO NOT include dashes or spaces

SECTION 7: Applicant(s) Declaration

- I have completed this application form and I declare that all copies of documents attached in support of this application are a true copy of the original document.
- I declare that the information provided in this application is to my knowledge true and correct.
- I declare that the market value of the transaction to which my application relates is less than \$450 000.
- If an owner builder, I declare that the home is complete and ready for occupation as a place of residence.
- I declare that the contract referred to in this application is not replacing a contract made prior to 15 October 2012.
- I understand that I must have proof that the above information is correct and must provide evidence of such proof where requested.
- I acknowledge that I may be prosecuted for dishonestly making a false or misleading statement on or in connection with this application. Maximum penalty: \$20 000 or two years imprisonment.

Applicant 1/Company Representative

Name

Signature

Applicant 2/Company Representative

Name

Signature

Lodgement of your Application

Applications in relation to new homes built or purchased in retirement villages must be lodged with RevenueSA

Please post to: GPO Box 1353, ADELAIDE SA 5001